

20th October 2023



Dear Shareholder

Annual General Meeting – Notice of Meeting and Proxy Form

Notice is hereby given that the Annual General Meeting (AGM) of Renascor Resources Limited (RNU, the Company) will be held at:

11.30 am (Adelaide Time) on
Tuesday 21st November 2023 at
BDO Australia, Level 7, 420 King William Street, Adelaide SA 5000.

As permitted by the *Corporations Act 2001 (Cth)*, the Company will not be sending hard copies of the Notice of Meeting to Shareholders unless a Shareholder has previously requested a hard copy. Instead, the Notice of Meeting and accompanying Explanatory Memorandum (Notice of Meeting) are being made available to shareholders electronically. To view and download a copy of the Notice of Meeting please visit the Company's website (<https://renascor.com.au/investors/>). The Notice of Meeting and the Annual Report are also available on ASX's website, under the Company's ticker code 'RNU'.

All resolutions for the AGM will be decided via a poll. The poll will be conducted based on votes submitted by proxy, together with any votes cast at the AGM.

A personalised Proxy Form is enclosed with this letter. Shareholders who have elected to receive notices from the Company in electronic format will receive an email directly from the Registry, providing electronic access to meeting documentation and the online voting platform. To receive notices electronically for future meetings, Shareholders are encouraged to update their email addresses and communication preferences via the website linkmarketservices.com.au.

Everyone benefits from electronic securityholder communications. As an investor you will benefit from secure, convenient and prompt delivery of information by electing to receive your communications electronically which helps reduce the impact on the environment and costs associated with printing and sending materials by mail. To receive your securityholder communications electronically via your nominated email address you can log on to the website: www.linkmarketservices.com.au and follow the instructions. Alternatively, you can contact the Registry (Link Market Services Limited) by phone on 1300 554 474 or by email at registrars@linkmarketservices.com.au

Shareholders may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact the Registry (Link Market Services Limited) by phone on 1300 554 474 or by email at registrars@linkmarketservices.com.au

Renascor also encourages shareholders to lodge their proxy votes online. To do that, shareholders can login to www.linkmarketservices.com.au using the holding details (SRN or HIN) that will be available on the personalised Proxy Form enclosed with this letter. Once logged in, select Voting and follow the prompts to lodge your vote. Proxy instructions must be received no later than 48 hours before the commencement of the Meeting, being 11.30 am (Adelaide Time) on Sunday 19th November 2023.

If you have problems using this service, please contact our share registry, Link Market Services on +61 1300 554 474, or email registrars@linkmarketservices.com.au

By Order of the Board of Directors

A handwritten signature in blue ink, appearing to read 'Jon Colquhoun', is written over a light blue horizontal line.

Jon Colquhoun
Company Secretary

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