



3 September 2018

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**GENERAL MEETING
RENASCOR RESOURCES LIMITED**

As required by Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act, the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

Resolution 1: Approval of the issue of Shares to the Ausmin Shareholders (or its nominee)

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	271,298,924
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	161,745
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	3,527,052

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was Nil.

The motion was carried on a poll as an ordinary resolution.

Resolution 2: Approval of issue of Performance Rights to David Christensen (or his nominee)

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	217,803,393
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	37,886,757
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	3,527,052

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 15,770,519.

The motion was carried on a poll as an ordinary resolution.

Yours faithfully,

A handwritten signature in black ink, appearing to read "P. Van Der Merwe", with a long horizontal stroke extending to the right.

**Pierre Van Der Merwe
COMPANY SECRETARY**