

Market Announcement

21 April 2021

Renascor Resources Limited (ASX: RNU) – Trading Halt

Description

The securities of Renascor Resources Limited ('RNU') will be placed in trading halt at the request of RNU, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 23 April 2021 or when the announcement is released to the market.

Issued by

Alex Sutton

Compliance Adviser, Geology, Listings Compliance (Sydney)



21 April 2021

Alex Sutton Adviser, Listings Australian Securities Exchange 20 Bridge Street Sydney NSW 2000

Dear Alex,

RE: Renascor Resources Limited – Request for Trading Halt

Renascor Resources Limited ("the Company") formally requests that you grant a trading halt on the entity's securities with immediate effect.

In accordance with ASX Listing Rule 17.1, the following information is provided:

- a) The Company intends to make an announcement regarding a proposed capital raising initiative.
- b) The Company requests the trading halt remain in place until the earlier of the Company releasing an announcement in relation to a) above, or the commencement of trading on Friday 23 April 2021; and
- c) The Company is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information required to be provided to the market in relation to the trading halt.

Yours sincerely,

Pierre van der Merwe Company Secretary

ACN 135 531 341 36 North Terrace, Kent Town, SA 5067 Phone: +61 8 8363 6989

Email: info@renascor.com.au