

### ASX Release

January 13, 2020

Renascor Resources Ltd  
 ABN 90 135 531 341

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### ASX CODE

RNU

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## ANNOUNCEMENT TO AUSTRALIAN SECURITIES EXCHANGE

13 January 2020

ASX Limited  
 Companies Announcement Office  
 Electronic Lodgement System

### Section 708A Notice – Share Issue

Renascor Resources Limited (“Renascor”) (ASX: RNU) has advised that it has received valid applications under its Share Purchase Plan (“SPP”), which closed on 3 January 2020, for a total of 45,454,552 shares.

Renascor Resources Limited (**Company**) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) that it has issued 45,454,552 fully paid ordinary shares (**Shares**) in the Company without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).

The Company states that as at the date of this notice it:

- has complied with the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to the Company;
- has complied with section 674 of the *Corporations Act 2001* (Cth); and
- is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act 2001* (Cth).

An Appendix 2A relating to this issue was announced to the ASX on 7 January 2020.

Yours faithfully,



**Pierre van der Merwe**

Company Secretary

*This announcement was authorised by Pierre van der Merwe, Company Secretary. For any queries regarding this announcement please contact David Christensen, Managing Director on (08) 8363 6989.*