

**ASX Release**

12 December 2019

Renascor Resources Ltd  
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**Developing  
Australia's Largest  
Graphite Deposit****ANNOUNCEMENT TO AUSTRALIAN SECURITIES EXCHANGE**

12 December 2019

ASX Limited  
Companies Announcement Office  
Electronic Lodgement System**Section 708A Notice – Share Issue**

Renascor Resources Limited (**Company**) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) that it has issued 110,454,528 fully paid ordinary shares (**Shares**) in the Company without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).

The Company states that as at the date of this notice it:

- has complied with the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to the Company;
- has complied with section 674 of the *Corporations Act 2001* (Cth); and
- is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act 2001* (Cth).

An Appendix 3B relating to this issue was announced to the ASX on 6 December 2019. The company intends that a further 2,818,200 shares will be issued as proposed in this announcement by 19 December 2019 once funds have been received. The remaining 12,454,545 shares are to be issued to the Directors of the Company subject to shareholder approval.

Yours faithfully,

**Pierre van der Merwe**

Company Secretary

*This announcement was authorised by Pierre van der Merwe, Company Secretary. For any queries regarding this announcement please contact David Christensen, Managing Director on (08) 8363 6989.*