

**ASX Release**

October 2, 2019

Renascor Resources Ltd  
ABN 90 135 531 341

**Head Office**

36 North Terrace  
Kent Town, SA 5067  
Australia

**CONTACT**

T: +61 8 8363 6989

[info@renascor.com.au](mailto:info@renascor.com.au)  
[www.renascor.com.au](http://www.renascor.com.au)

**ASX CODE**

RNU

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**RNUOA Options Expiry Notice**

Renascor Resources Limited (**ASX: RNU**) advises that the attached letter and options exercise form has been sent to holders of quoted options (**ASX: RNUOA**) exercisable at \$0.03 on or before 31 October 2019, as required notification of the expiry of their options on 31 October 2019.

The last date of quotation of RNUOA options on ASX will be 25 October 2019.

**For further information, please contact:**

**David Christensen**  
Managing Director  
+61 8 8363 6989  
[info@renascor.com.au](mailto:info@renascor.com.au)





2 October 2019

Dear Option Holder

**YOUR OPTIONS TO ACQUIRE RENASCOR RESOURCES LIMITED SHARES AT 3 CENTS PER SHARE EXPIRE ON 31 OCTOBER 2019**

**We are writing to you as a registered holder of 31 October 2019 options in RENASCOR RESOURCES LIMITED to remind you that the options will expire at 5:00pm Eastern Standard Time (EST) on 31 October 2019.**

Your options holding may be exercised in whole or in part by payment of 3 cents for each option by no later than 31 October 2019. If payment is not received by 5:00pm (EST) on 31 October 2019 the options will lapse and all rights under the options will cease at that time.

Some of the courses of action available to you as a holder of these soon-to-expire options are:

- (a) Exercise the options on or before 31 October 2019;
- (b) Sell your options. Quotation of the options will cease at the close of trading 25 October 2019; or
- (c) Do nothing (i.e., allow your options to expire). If you do not exercise or sell your options they will expire on 31 October 2019 and your right to subscribe for ordinary shares in Renascor Resources Limited at 3 cents a share will lapse.

There is no obligation on options holders to exercise their options. However, under clause 6.1 of Appendix 6A of the Australian Securities Exchange (ASX) Listing Rules, the Company is required to advise option holders of the information contained in this notice:

- a) the number of Options (RNUOA) is 114,761,096;
- b) the Options expire at 5:00pm (AEST) on Thursday 31 October 2019;
- c) the exercise price of the Options is \$0.03 per option;
- d) the due date for payment of cleared funds for the Options is Thursday 31 October 2019;
- e) the consequences for option holders when they do not exercise their Options by 31 October 2019 is that the Options will lapse with no value and no further entitlement will exist;
- f) quotation of the Options will cease at the close of trading on Friday 25 October 2019;
- g) the latest available market price of the Company's shares on ASX as at the close of trading on 1 October 2019 is \$0.015 per RNU share;
- h) during the last three months prior to the date of issue of this notice, the highest market price of the Company's shares was \$0.021 per share (on 3 July 2019, 5 July 2019 and 8 July 2019) and the lowest market price was \$0.014 (on 10 September 2019 and 12 September 2019);
- i) the latest available market price of the Company's Options on ASX is \$0.001 as at the close of trading on 2 September 2019, and as the Options have not traded on ASX since 3 September 2019, the Options price as at 1 October 2019 is not available;
- j) during the last three months prior to the date of issue of this notice, the highest market price of the Company's Options was \$0.002 per Option (on 2 July 2019, 5 July 2019, 9 July 2019 and 10 July 2019) and the lowest market price was \$0.001 (on 29 July 2019, 30 July 2019, 7 August 2019, 13 August 2019 and 2 September 2019) and;
- k) there are no underwriting agreements in relation to the Options (RNUOA) or shares (RNU).

If you wish you exercise your options then you must complete the "Notice of Exercise of Options" form accompanying this notice and forward it together with payment of 3 cents per option being exercised to be received no later than 5:00pm (EST) on 31 October 2019 to the Company's head office, being:

**Renascor Resources Limited**  
**36 North Terrace**  
**Kent Town SA 5067**

Cheques should be made payable to "Renascor Resources Limited" in Australian dollars only and should be crossed "Not Negotiable".

If you have any queries regarding your current holdings then please do not hesitate to contact our Registry, Link Market Services Limited, on 1300 554 474 (from within Australia) or +61 1300 554 474 (from outside Australia).

All other questions should be directed to Mr David Christensen (Managing Director) in Adelaide on (08) 83636989.

Yours faithfully

A handwritten signature in black ink, appearing to read 'P. van der Merwe', with a long horizontal flourish extending to the right.

**Pierre van der Merwe**  
**Company Secretary**



ABN 90 135 531 341

All Registry communications to:
Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia
Telephone: +61 1300 554 474
ASX Code: RNUO
Website: www.linkmarketservices.com.au

NAME AND ADDRESS OF OPTIONHOLDER

Form with five horizontal lines for name and address.

Exercise Price: A\$0.03

Expiry Date: 31 October 2019

SRN/HIN

Form with ten small boxes for SRN/HIN.

NOTICE OF EXERCISE OF OPTIONS

The Options may be exercised at any time until, 31 October 2019, the expiry date.

PLEASE COMPLETE BELOW (using block letters) – refer overleaf for details and further instructions on how to complete this form.
I/We apply to exercise the following number of options and make payment in Australian currency drawn on an Australian branch of a financial institution for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one (1) Ordinary Share for every one (1) Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Renascor Resources Limited.

A NUMBER OF OPTIONS EXERCISED
(Exercise all or part of RNUOA Options)

Form with ten small boxes for number of options exercised.

at A\$0.03 per Option Exercised \$A

B TOTAL PAYMENT REQUIRED
(A\$0.03 per RNUOA Option exercised)

Form with ten small boxes for total payment required.

C PLEASE INSERT YOUR CHEQUE/BANK DRAFT OR MONEY ORDER DETAILS

Cheques must be drawn on an Australian branch of a financial institution in Australian currency and made payable to "Renascor Resources Limited" and crossed "Not Negotiable".

Cheque Number

Form with ten small boxes for cheque number.

BSB

Form with three small boxes for BSB.

Account Number

Form with ten small boxes for account number.

The application for Shares on exercise of the Options with the appropriate remittance should be lodged with the Company at its registered office, at 36 North Terrace, Kent Town, South Australia, 5067 Australia.

D YOUR CONTACT DETAILS

Telephone Number

Form with two small boxes for telephone number.

Telephone Number – after hours

Form with two small boxes for telephone number after hours.

Contact Name (PRINT)

Form with one large box for contact name.

E SIGNATURE OF OPTIONHOLDER(S) – this MUST be signed

Optionholder 1

Form with one large box for signature of Optionholder 1.

Sole Director and Sole Company Secretary

Optionholder 2

Form with one large box for signature of Optionholder 2.

Director/Company Secretary

Optionholder 3

Form with one large box for signature of Optionholder 3.

Director

This form should be signed by the optionholder(s). Where the optionholder is an individual, a single signature is required. In the case of a joint holding, the signatures of each holder are required. Where the notice is signed by an attorney under power of attorney, please print the name of the attorney and state that the notice is signed under power of attorney and produce the power of attorney for noting purposes. Companies need to sign in accordance with their constitution, and the Corporations Act 2001 (Clth).

Date

Form with two small boxes and slashes for date.

RNUOA OPT001

