

ASX Release

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RNU

**Developing
Australia's Largest
Graphite Deposit****BurnVoir Appointed as Financial Adviser to Secure Development
Funding Package for Siviour Graphite Project**

Renascor Resources Limited (ASX: RNU) is pleased to announce the appointment of leading independent advisory group BurnVoir Corporate Finance (BurnVoir) as financial adviser to arrange financing for the development of its 100%-owned Siviour Graphite Project in South Australia's Eyre Peninsula.

BurnVoir will work with Renascor and Renascor's strategic partner Royal IHC (see ASX announcement 5 November 2018) to secure a funding package for the development of the Siviour Project that is designed to maximise value for shareholders.

Commenting on the BurnVoir appointment, Renascor Managing Director David Christensen stated:

"BurnVoir brings extensive experience in arranging development funding for high quality projects such as Siviour, and we look forward to working closely with them to obtain the optimal funding mix. As the funding solution is progressively implemented, we anticipate increased recognition of the underlying value of the project."

"Funding will proceed in parallel with completing the Definitive Feasibility Study and advancing offtake negotiations."

About BurnVoir

BurnVoir Corporate Finance is a leading independent Australian investment and advisory house with infrastructure sectors. Details on BurnVoir can be found at www.burnvoir.com.au

For further information, please contact:

David Christensen
Managing Director