

22 June 2018

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**GENERAL MEETING
RENASCOR RESOURCES LIMITED**

As required by Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act, the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

Resolution 1: Ratification of prior issue of Shares to Mastermines (or its nominee)

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	141,366,006
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	287,500
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	15,753,240

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 122,592.

The motion was carried on a show of hands as an ordinary resolution.

Resolution 2: Ratification of prior issue of securities under the May 2018 Placement

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	141,488,598
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	287,500
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	15,753,240

The motion was carried on a show of hands as an ordinary resolution.

Resolution 3: Approval of the issue of securities under the Conditional Placement

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	135,197,262
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	287,500
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	15,753,240

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 6,309,336.

The motion was carried on a show of hands as an ordinary resolution.

Resolution 4: Participation of Stephen Bizzell or his associates in the issue of securities under the Conditional Placement

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	123,677,827
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	287,500
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	15,753,240

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 17,810,771.

The motion was carried on a show of hands as an ordinary resolution.

Resolution 5: Participation of David Christensen or his associates in the issue of securities under the Conditional Placement

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	125,070,672
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	287,500
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	16,463,240

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 15,707,926.

The motion was carried on a show of hands as an ordinary resolution.

Resolution 6: Participation of Andrew Martin or his associates in the issue of securities under the Conditional Placement

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	134,346,670
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	287,500
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	16,463,240

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 6,431,928.

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,



Pierre Van Der Merwe
COMPANY SECRETARY