

Placement of Shares – Section 708A Cleansing Statement

ASX: RNU

ASX RELEASE

November 24, 2017

Renascor Resources Ltd

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ASX CODE

RNU

Renascor Resources Limited (“the Company”) (ASX:RNU) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it has issued today 58,824,140 fully paid Ordinary Shares in the Company at an issue price of \$0.017 per Ordinary Share without disclosure to investors under Part 6D.2 of the Corporations Act to raise \$1,000,010 (before costs) by way of tranche 2 of the placement as announced on 20 September 2017 (“the Placement”). The issue of the shares were approved by shareholders at the Company’s Annual General meeting held on 20 November 2017.

The Company states that as at the date of this notice:

- It has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- It is not aware of any excluded information with the meaning of Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 3B with respect to the Placement was lodged by the Company with ASX on 24 November 2017.

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FOR FURTHER INFORMATION, PLEASE CONTACT:

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