



ASX Announcement

27 November 2013

Re: Presentation at the Seventh Annual Mining South Australia Conference

Attached please find copy of the presentation to be delivered today at the Seventh Annual Mining South Australia Conference in Whyalla.

BACKGROUND INFORMATION

Renaissance Uranium is an Australian-based company focused on the discovery and development of economically viable deposits containing copper, gold, uranium and associated minerals. Renaissance has an extensive tenement portfolio, holding interests in key mineral provinces of South Australia and the Northern Territory.

FOR FURTHER INFORMATION, PLEASE CONTACT:

Mr David Christensen

Managing Director

Mr Angelo Gaudio

Company Secretary

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Renaissance Uranium Limited

ASX code: RNU

Eastern Eyre Project



Presentation at the Mining South Australia Conference

Whyalla, 27 November 2013

David Christensen, Managing Director



Renaissance Uranium

Overview

- Multi-commodity explorer in key mineral provinces of South Australia
- Flagship project: Eastern Eyre
 - ✓ Olympic Dam IOCGU belt
 - ✓ New copper zone discovered from maiden drilling
 - ✓ Multiple shallow, untested IOCGU targets

Diamond drilling in progress

Location of Renaissance's South Australian projects



Corporate profile

- ASX code RNU
- Shares on issue 114.8m
- Options 14.3m⁽¹⁾
- Cash (30 Sep 13) \$2.2m
- Share price (25 Nov 13) \$0.047
- Market capitalisation \$5.4m
- Top 20 shareholding 64%
- Board shareholding 47%

Board of Directors

Stephen Bizzell (Chairman)

David Christensen (MD)

Geoff McConachy

Chris Anderson

Andrew Martin

Undertaking rebranding to reflect expanded multi-commodity focus, including near-term discovery opportunities in copper

⁽¹⁾ Option breakdown: 13,550,000 options @ \$0.24, expiring between 15 December 2013 and 17 February 2015; 750,000 @ \$0.054, expiring 30 April 2016.

Management

Successful track-record

David Christensen <i>Managing Director</i>	<ul style="list-style-type: none"> • Experienced mining executive, with recent successful experience managing exploration, mining and marketing operations • Previously CEO of Adelaide-based Heathgate Resources and Quasar Resources • Other past roles include President of uranium trading and marketing company, Nuclear Fuels Corporation
Geoff McConachy <i>Executive Director</i>	<ul style="list-style-type: none"> • Geologist with over 30 years experience in the minerals exploration industry • Significant South Australian experience, including as Managing Director, Exploration of Heathgate Resources • Leader of the exploration and development team of Quasar Resources, for which he was co-honored as Prospector of the Year by Australian Association of Mining and Exploration Companies for Four Mile discovery
Chris Anderson <i>Director/Geophysicist</i>	<ul style="list-style-type: none"> • Experienced geophysicist with over 30 years of exploration experience • Recent experience includes instrumental role in discovery of the Carrapateena copper-gold-uranium discovery • Past experience includes extensive work in South Australia, and, in particular, IOCGU geophysical interpretations in the Gawler Craton
Angelo Gaudio <i>CFO/Company Secretary</i>	<ul style="list-style-type: none"> • Senior finance manager, with extensive experience in resource operations and management • Previously Vice-President, Finance and Administration at Heathgate Resources • Experience includes management of accounting, finance and procurement of Heathgate from inception of Beverley mine in 1999 until departure for RNU in 2011

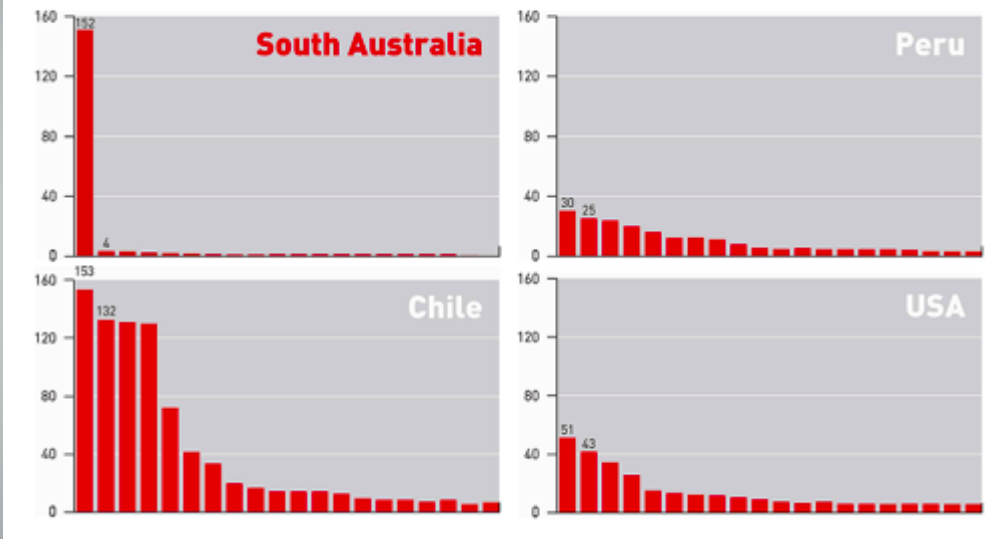
Copper in South Australia

Targeting new exploration prospects

- South Australian copper endowment
 - One giant deposit (Olympic Dam)
 - Several mid-tier copper deposits
 - Multiple IOCGU prospects
- Copper under-represented
 - Statistical comparison with global copper provinces suggests that South Australia *should* include more deposits
- New prospects at Eastern Eyre
 - New Cu-Co-Ag zone
 - Widespread mineralisation
 - Untested targets

Goal: Define new copper ore bodies at Eastern Eyre

MINE SIZE (MILLION TONNES OF COPPER Equivalent): SOUTH AUSTRALIA VS OTHER MAJOR COPPER DESTINATIONS



Source: South Australian Department for Manufacturing, Innovation, Trade, Resources and Energy (DMITRE) presentation dated December 2012, citing CRU World Copper Conference, Santiago, 2012 Minex consulting, GSSA projects

Eastern Eyre Project

Overview

Tenements & ownership	EL 4721, EL 5012 and EL 5236 (100%), ELAs 2008/00076 and 2010/00387 (option to earn 100%)
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Location	Southern Gawler Craton
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Area	1,534 km ²
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Primary targets	IOCGU and associated deposits
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- IOCGU corridor
- Major unexplored faults
- Shallow cover
- Widespread copper
 - First drill program intersects major Cu-Co-Ag zone
 - Multiple untested IOCGU prospects

Olympic Dam IOCGU belt (image right), showing location of Renaissance's Eastern Eyre and other projects in relation to significant IOCGU deposits; total resource figures from MESA Journal 68, Issue 1 -2013



Prominent Hill

210 Mt @ 1.22% Cu
from ~100m depth

Olympic Dam

9,500 Mt @ 0.82% Cu
from ~300m depth

Carrapateena

292 Mt @ 1.29% Cu
from ~500m depth

Hillside

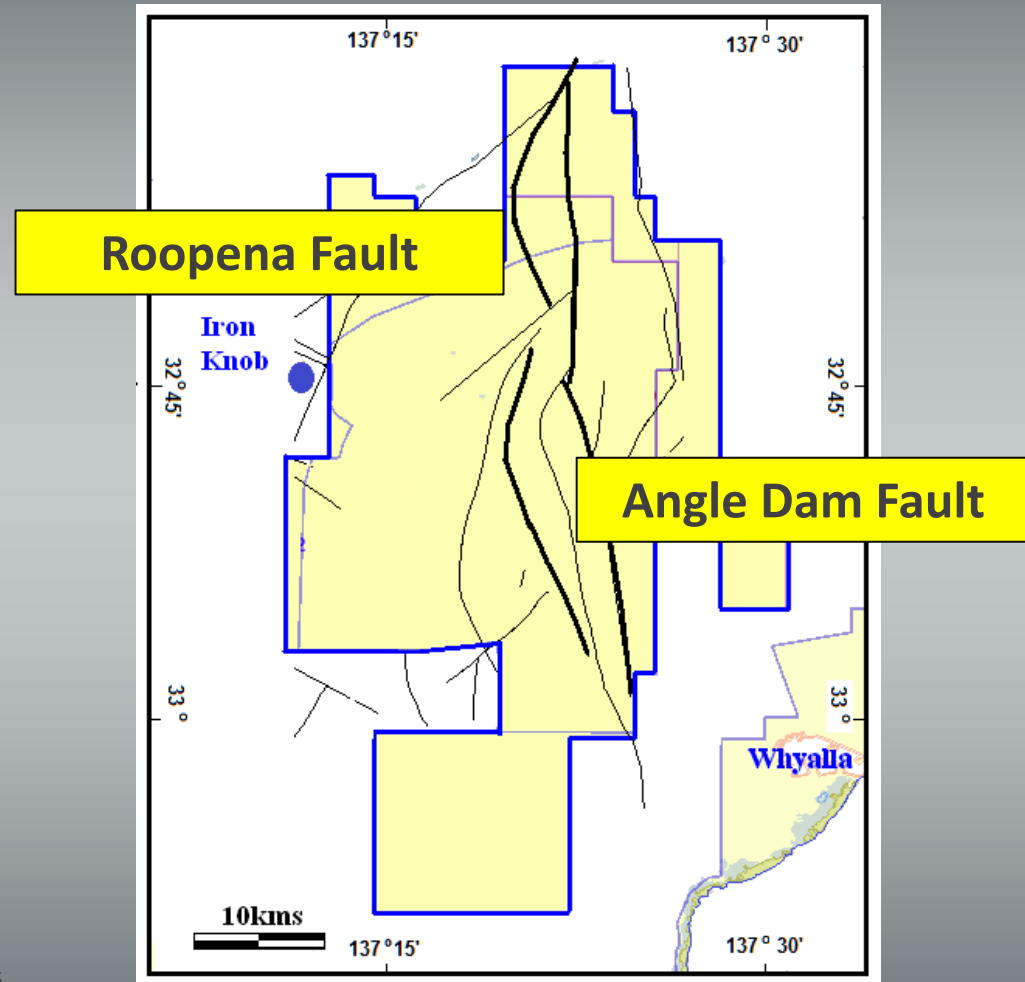
330 Mt @ 0.6 % Cu
from <50m depth

Eastern Eyre Project

Untested, mineralised fault systems

Major untested faults

- Roopena and Angle Dam faults
- Each 40km to 50km largely untested



Eastern Eyre Project (image right), showing major fault structures

Eastern Eyre Project

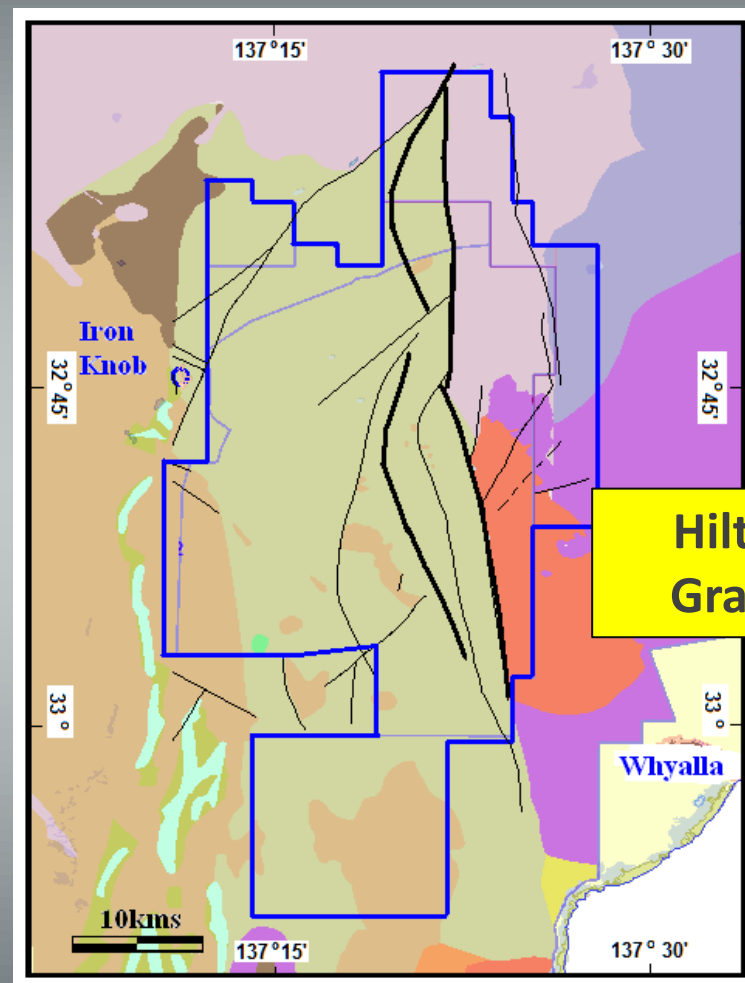
Untested, mineralised fault systems

Major untested faults

- Roopena and Angle Dam faults
- Each 40km to 50km largely untested

Hiltaba granite

- Mineralisation source of OD belt
- Adjacent to Angle Dam Fault



Eastern Eyre Project (image right), showing regional geology (Hiltaba granites in red)

Eastern Eyre Project

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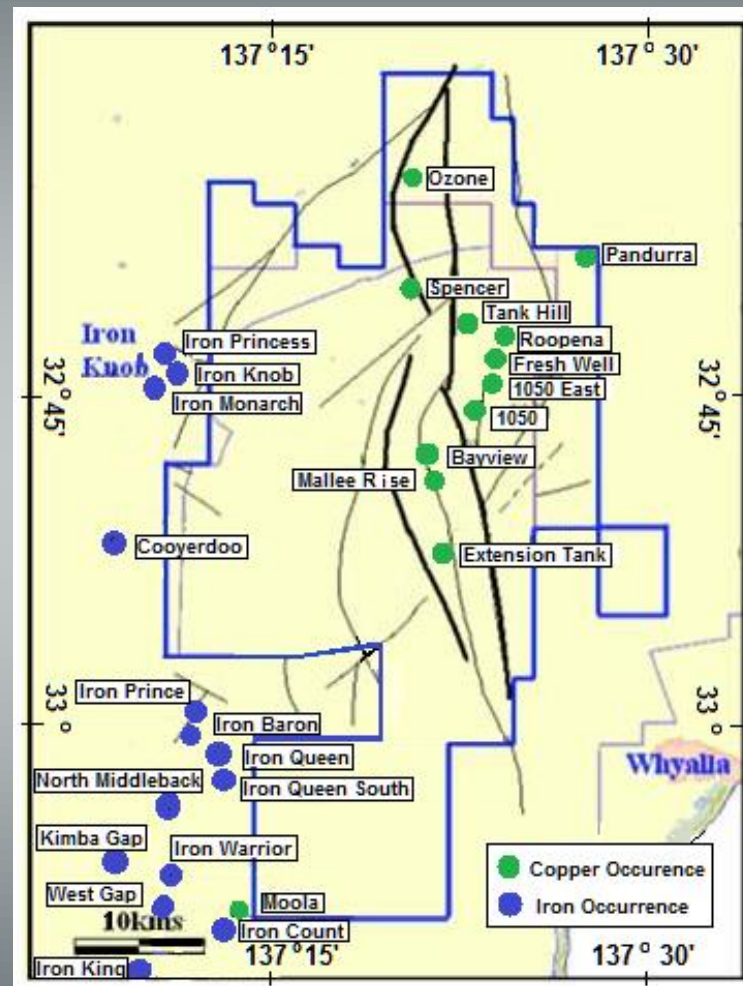
Hiltaba granite

- Mineralisation source of OD belt
- Adjacent to Angle Dam Fault

Widespread mineralisation

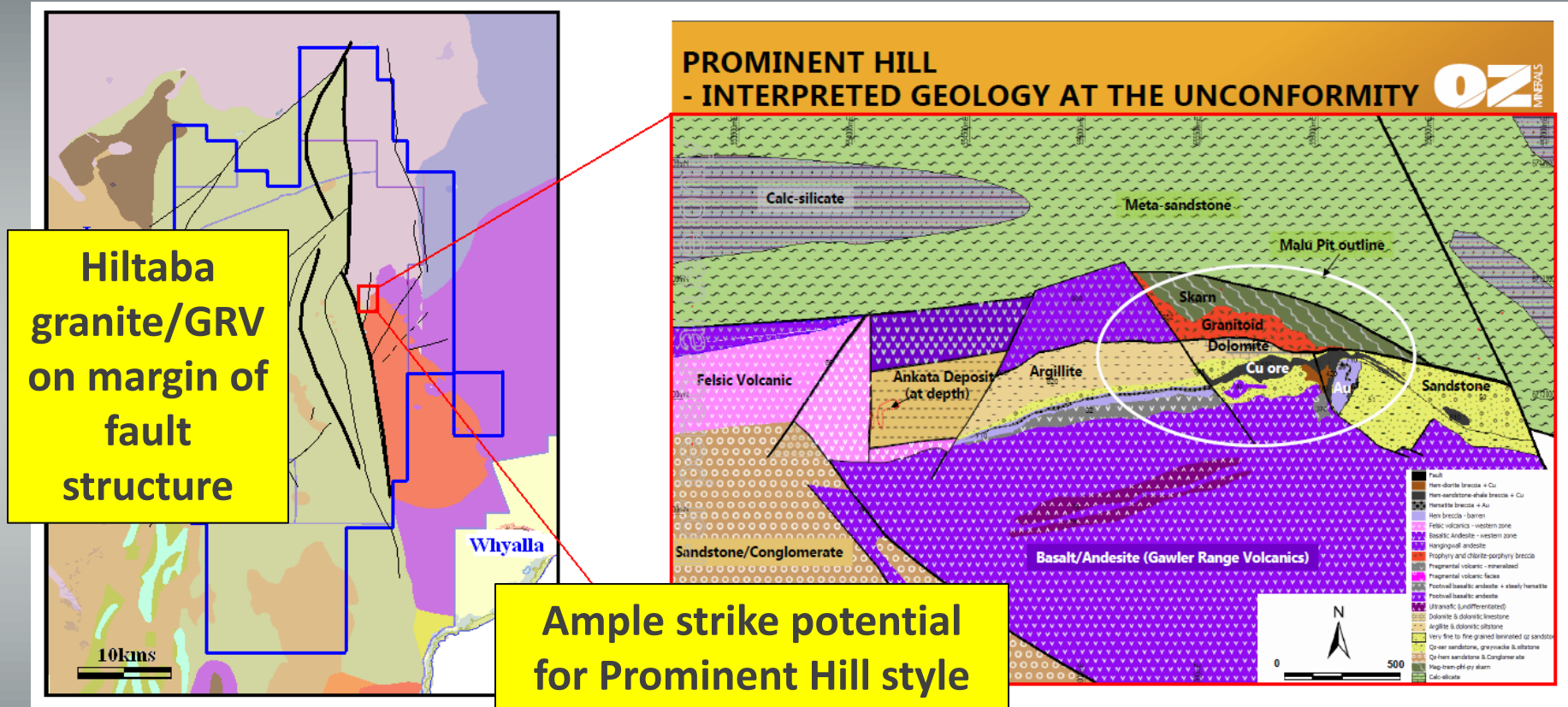
- Abundant near-surface Cu/Fe from historical exploration
- Limited deeper drilling intersects ore-grade/near-ore grade Cu

Eastern Eyre Project (image right), showing copper and iron occurrences



Eastern Eyre Project

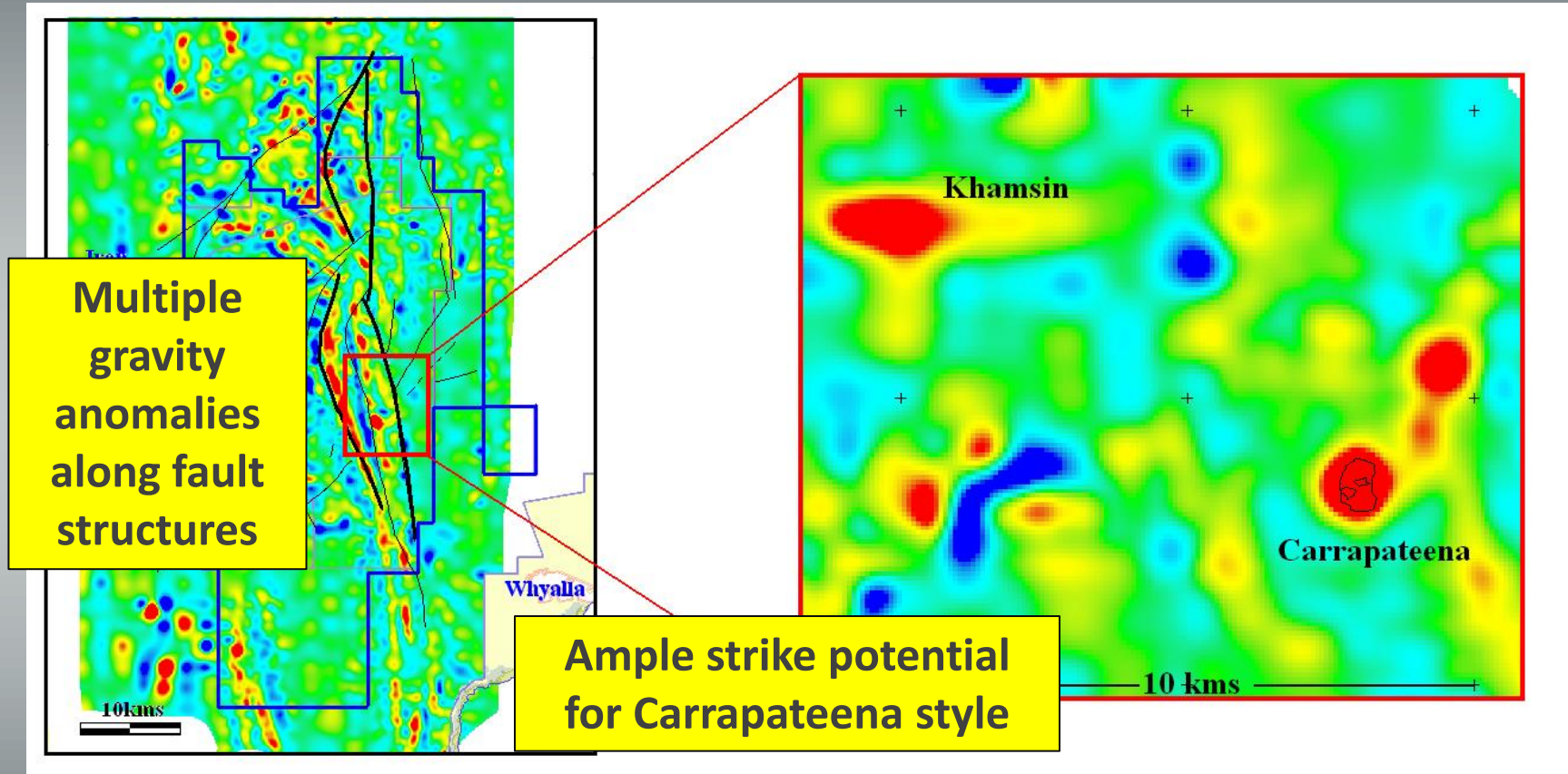
Strike potential



Eastern Eyre Project, showing geology in comparison to Prominent Hill

Eastern Eyre Project

Strike potential



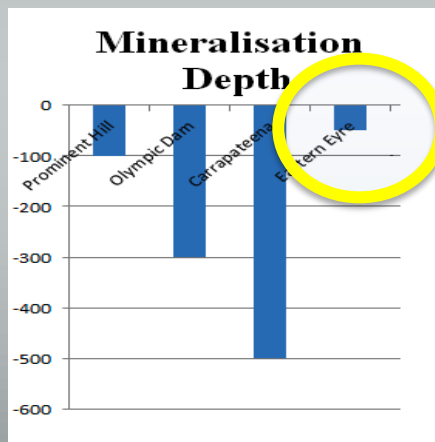
Eastern Eyre Project, showing gravity in comparison to Carrapateena

Eastern Eyre Project

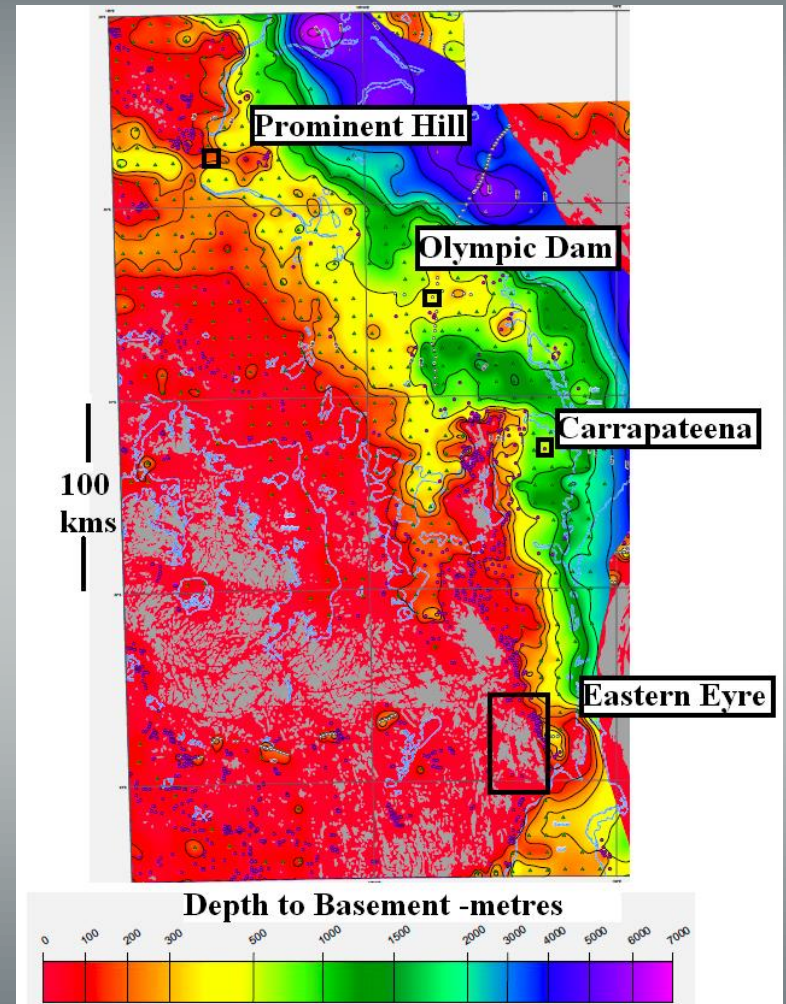
Shallow depth to basement

Eyre Peninsula: amongst the shallowest cover sequences in IOCGU belt

- Lower drilling costs
- More effective geophysics/geochem
- Potential open-cut mining



Olympic Dam IOCGU belt (image right), showing depth to basement and key mineral deposits in relation to Renaissance's Eastern Eyre Project (source: Meixner, A.J. and Roy, I.G. 2010. Depth to magnetic basement map of the Gawler-Curnamona region, South Australia (First Edition), 1:750,000 scale, Geoscience Australia, Canberra)



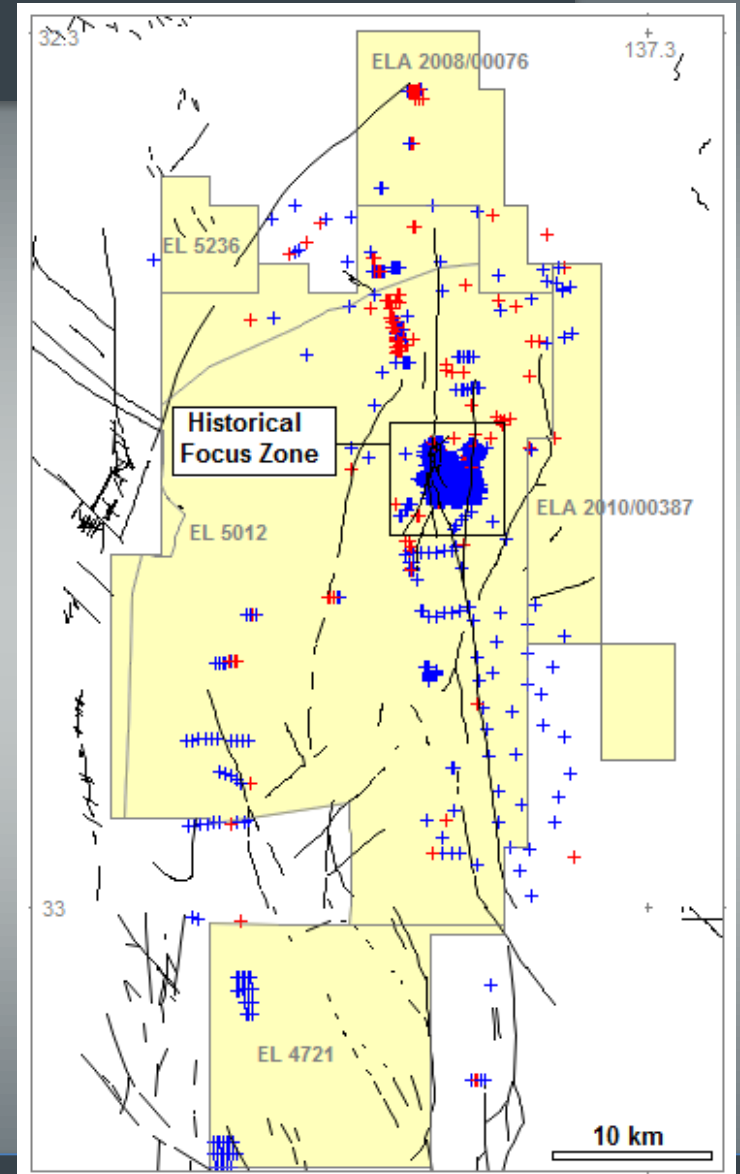
Eastern Eyre Project

Untapped potential

Historical exploration reveals potential

- 1960s to 1980s exploration focused on near-surface geochemical targeting
- Widespread near-surface copper

Eastern Eyre Project (image right), showing historical drilling (<60m in blue; ≥60m in red) and fault zones



Eastern Eyre Project

Untapped potential

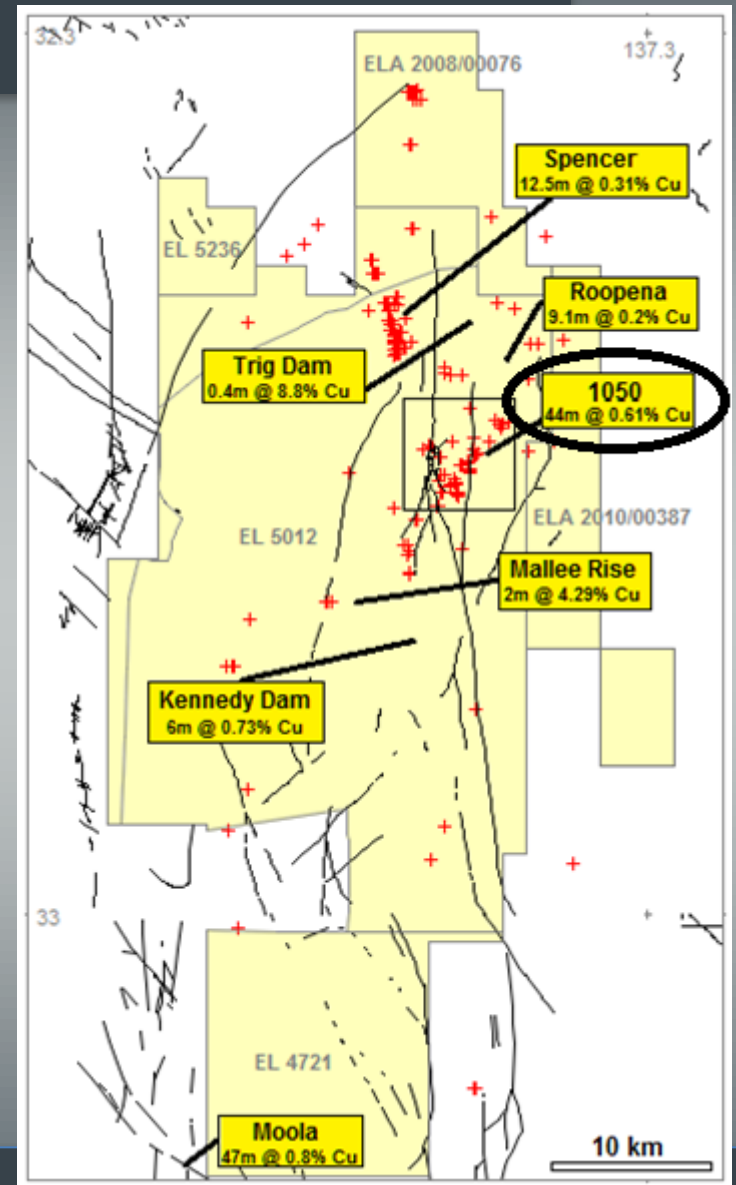
Historical exploration reveals potential

- 1960s to 1980s exploration focused on near-surface geochemical targeting
- Widespread near-surface copper

Limited basement drilling

- Ore-grade/near ore-grade copper
- WMC's Spencer prospect: extensive IOCGU alteration

Eastern Eyre Project (image right), showing historical drilling (<60m in blue; ≥60m in red) and fault zone



Eastern Eyre Project

Untapped potential

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- Widespread near-surface copper

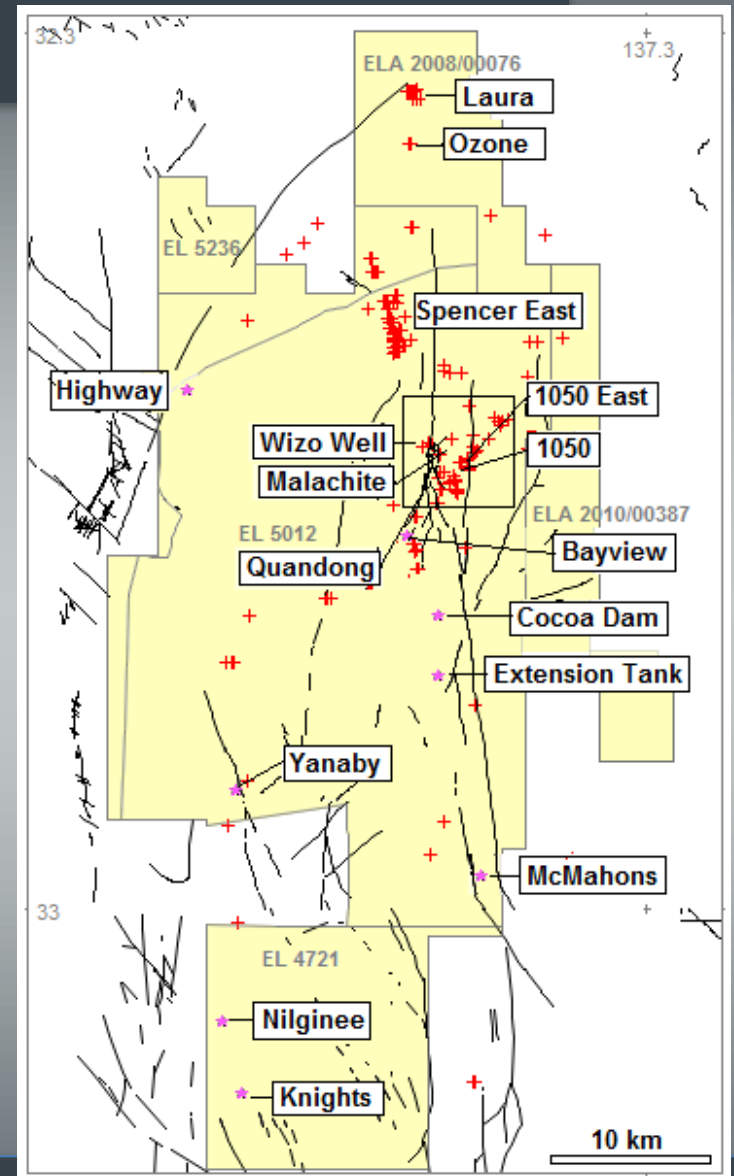
Limited basement drilling

- Ore-grade/near ore-grade copper
- WMC's Spencer prospect: extensive IOCGU alteration

Immediate, drill-ready targets

- 1050 area
- IOCGU targets

Eastern Eyre Project (image right), showing historical drilling (<60m in blue; ≥60m in red) and fault zone



Eastern Eyre Project

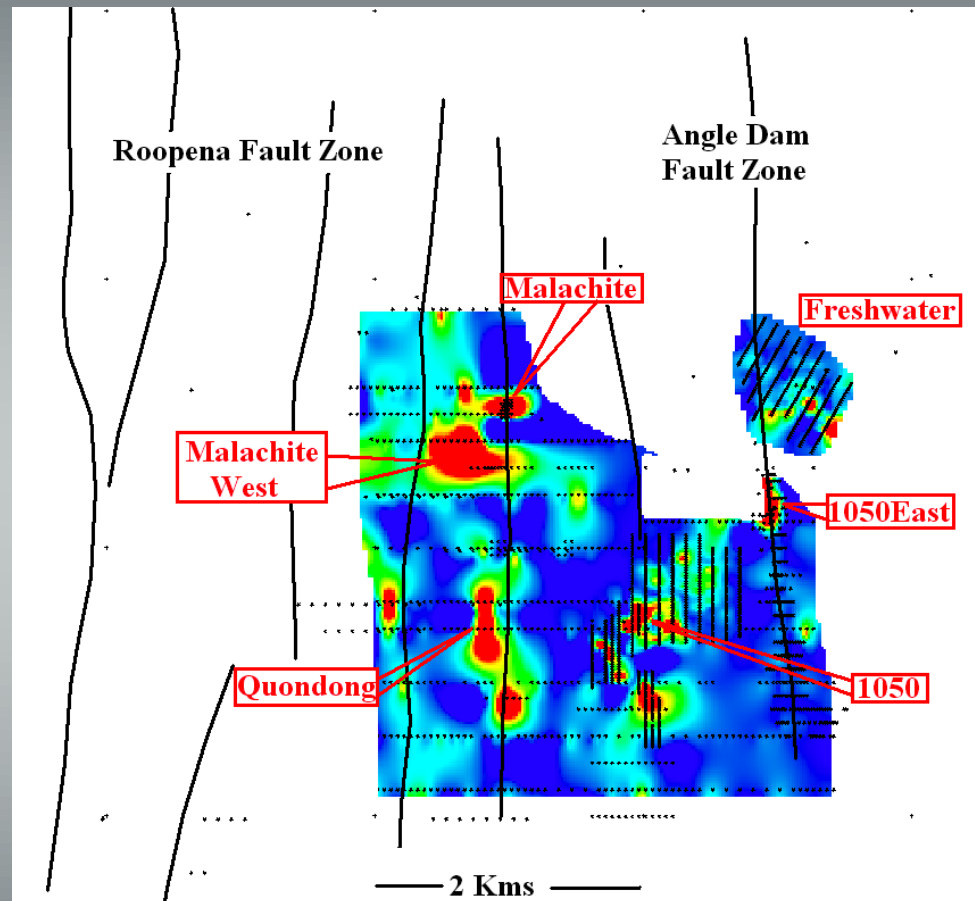
1050 Prospect area

Extensive RAB drilling

- Conversion of +2,000 historical RAB intercepts
- Defines multiple copper prospects on N-S faults

Drill-ready first-phase geochemical targets

- RC/DD drilling to leverage off of previous exploration



Eastern Eyre Project, showing RAB copper contours and Renaissance prospects

Eastern Eyre Project

1050 Prospect area

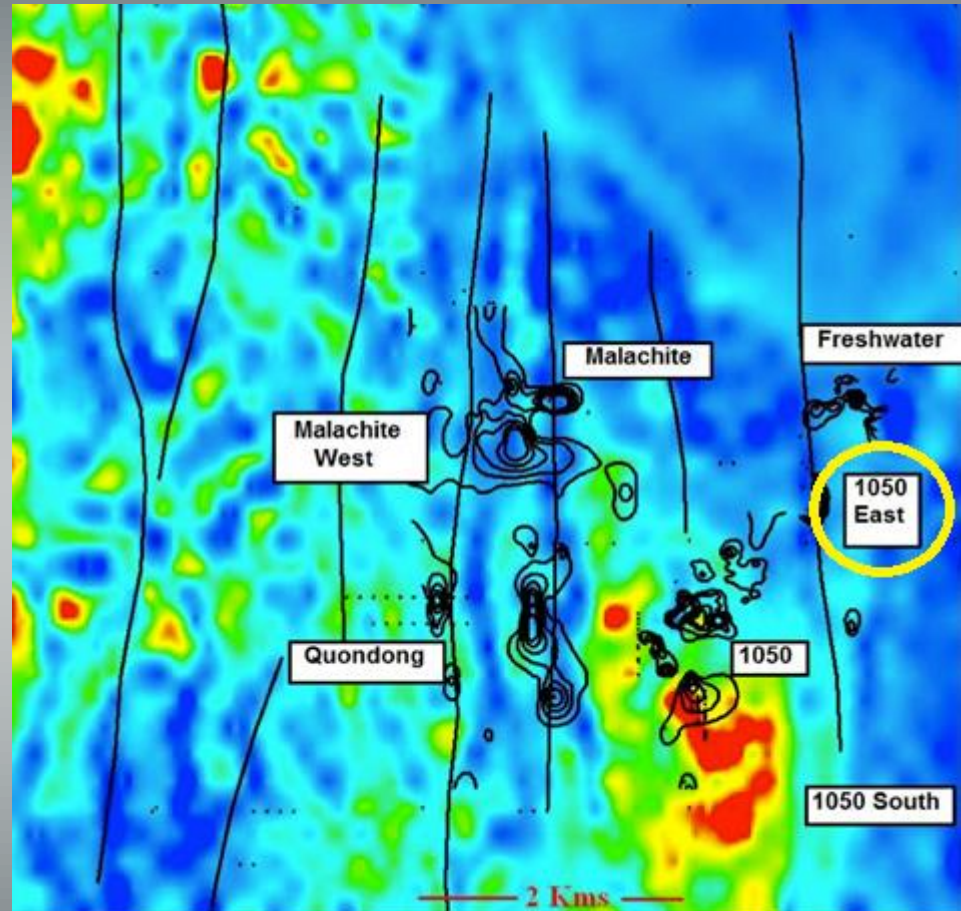
Extensive RAB drilling

- Conversion of +2,000 historical RAB intercepts
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Drill-ready first-phase geochemical targets

- RC/DD drilling to leverage off of previous exploration

Major new mineralised zone intersected at 1050 East



Eastern Eyre Project, showing Renaissance copper prospects over electromagnetic image, with copper contours

Eastern Eyre Project

1050 East prospect

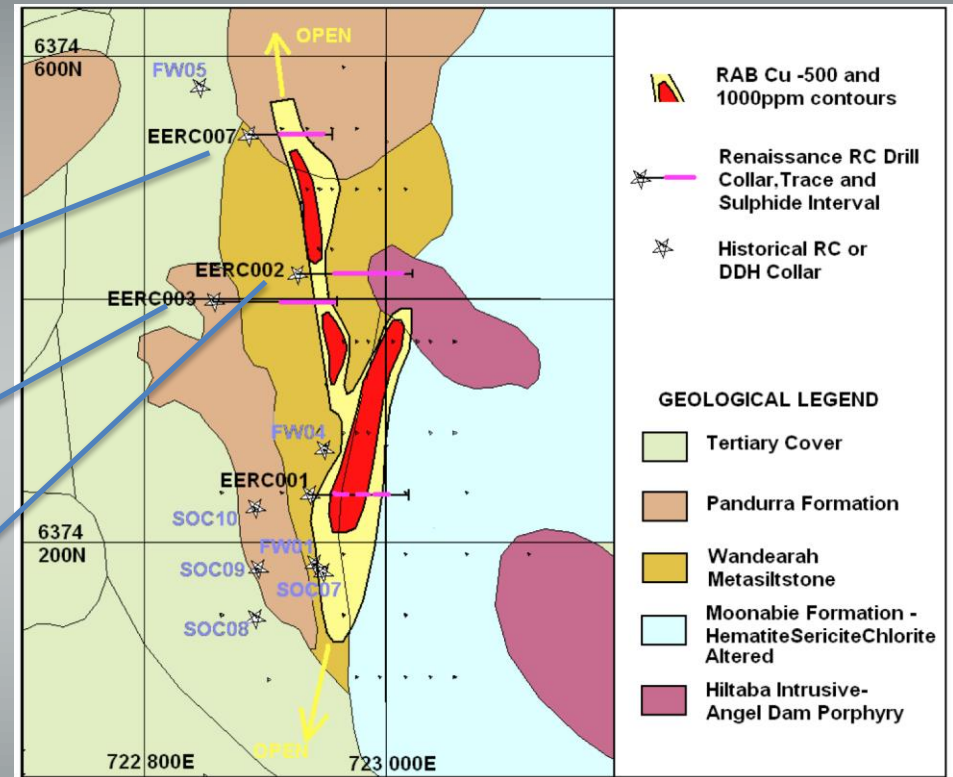
- Major new Cu-Co-Ag zone intersected
- Broad mineralised zones including:

20m at 0.35% Cu and 133 ppm Co from 122m hole (EERC007)

44m at **0.61% Cu**, **311 ppm Co** and 24 ppm Ag from 172m to **EOH**,
✓ including **2m at 3.5% Cu**, 273 ppm Co and 142 ppm Ag (EERC003)

16m at 0.30% Cu and 125ppm Co from 116m (EERC002)

Major new mineralised zone intersected along untested Angle Dam fault



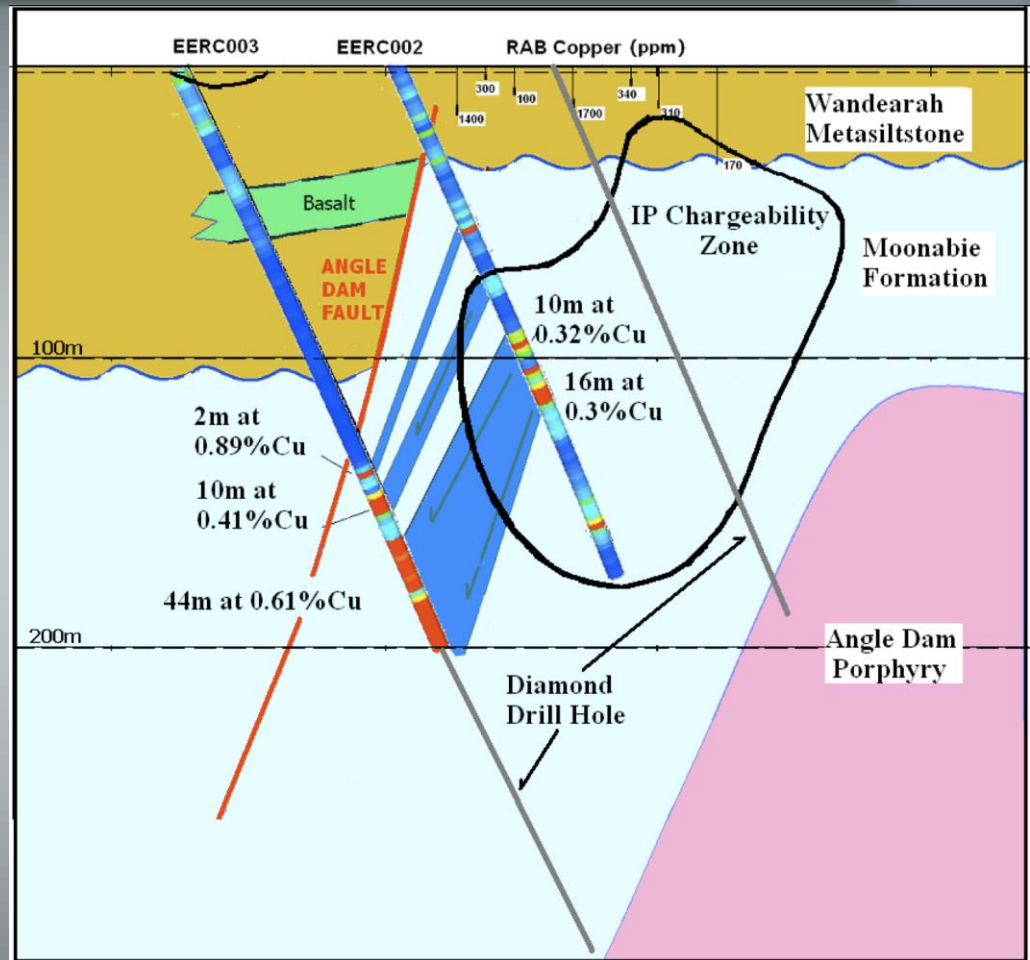
1050 East prospect, showing Renaissance's RC drill holes, interpreted geology and historical drilling

Eastern Eyre Project

1050 East – New Cu-Co-Ag zone

- Historical exploration
 - Shallow targets within Wandearah
 - Results included narrow high-grade copper
 - ✓ FW01: 4m at 2.2% Cu
- Renaissance intersects new mineralised zone
 - Hosted in Olympic Dam-age Moonabie Formation
 - Adjacent to Angle Dam porphyry
 - Strong REE and uranium
 - Possible association with IOCGU
 - Grade improves with depth

Potential to locate major ore body within Moonabie Formation



Geological cross section 6374400N showing outline of IP chargeability zone and planned diamond drill holes

1050 East Prospect

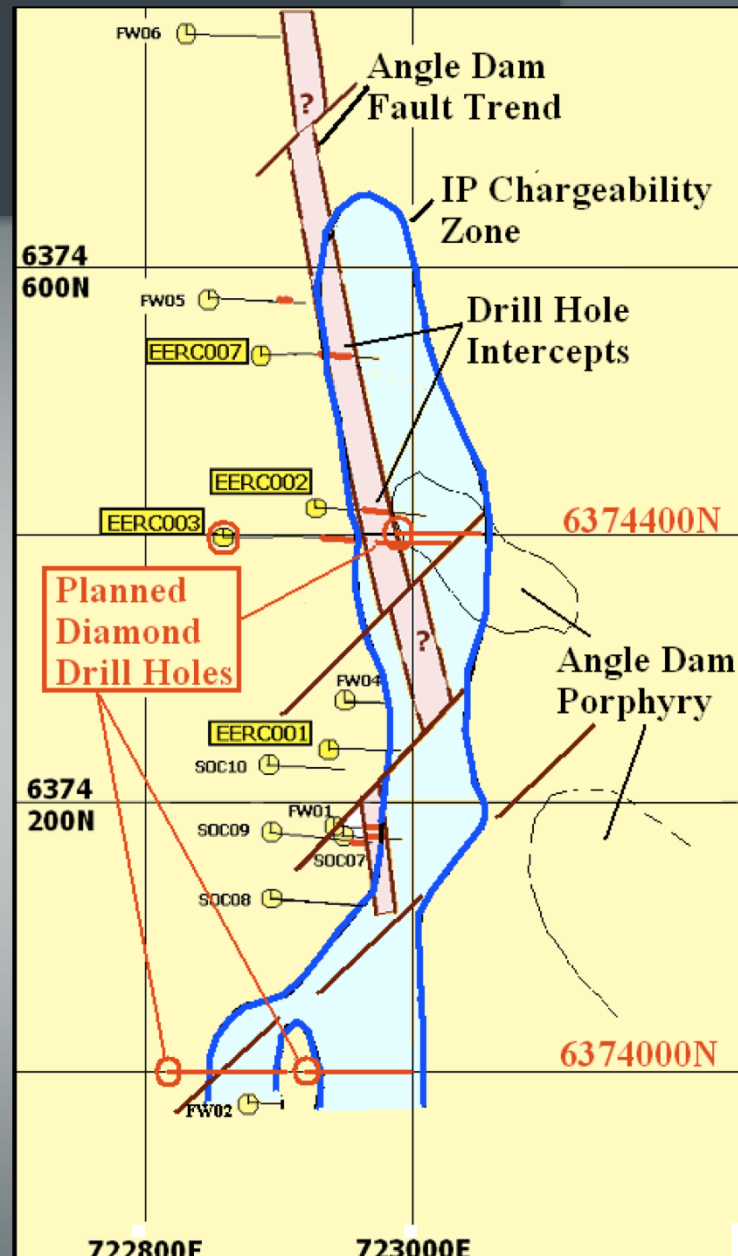
Exploration potential

- Open along strike
 - Untested zones to north and south
 - Angle Dam Fault trend
- Mineralisation improves at depth in grade and width

Next stage program:

- ✓ Diamond drilling
- ✓ Below mineralised zones and along strike to south

1050 East prospect (image right), showing Renaissance's RC drill holes and historical drilling, outlining mineralised positions and interpreted structural trends



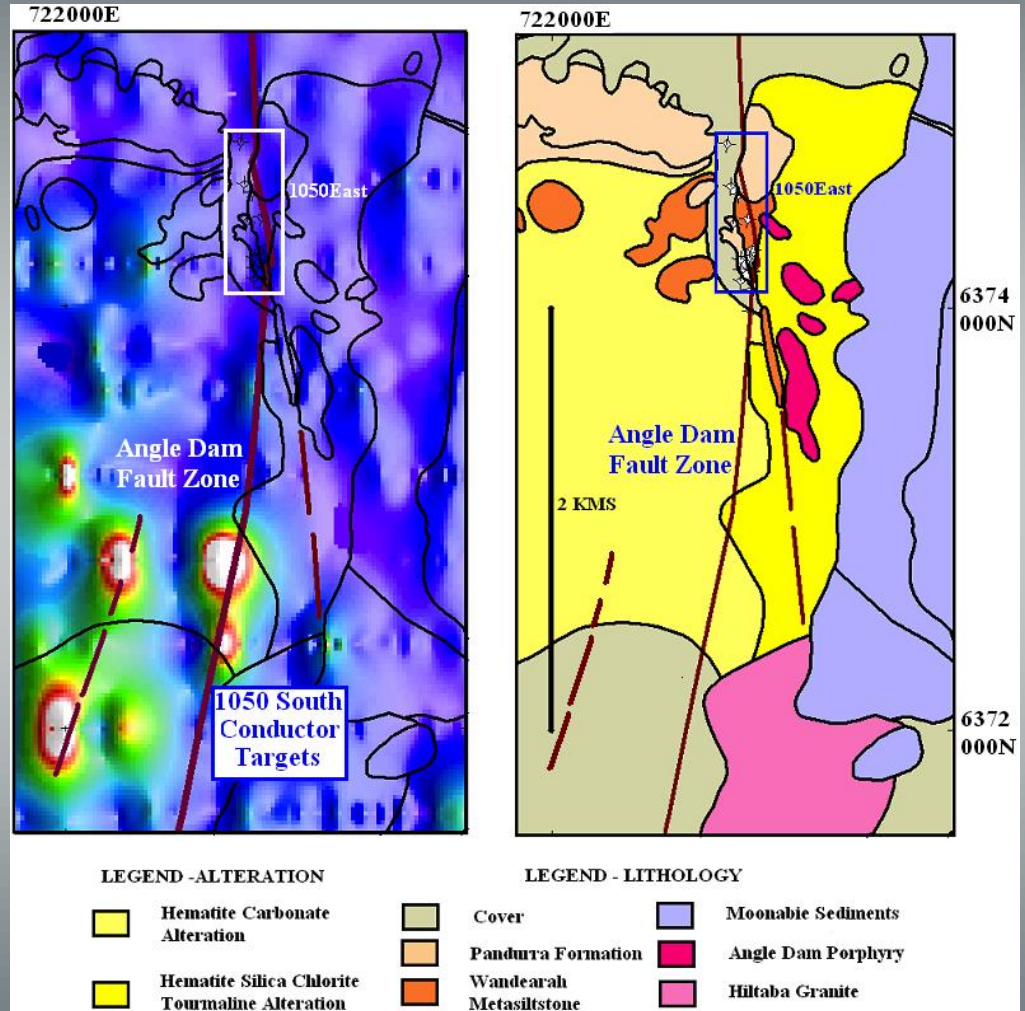
Eastern Eyre Project

Angle Dam/1050 prospect

- Angle Dam fault
 - Control structure at 1050 East
 - 40km N-S structure
 - Coincident with Hiltaba granites
 - Largely untested
- 1050 South conductor targets
 - Major conductive targets defined by RNU Reptem survey
 - 2km south of 1050 East
 - Coincident with Angle Dam fault and RAB Cu geochemistry

**Immediate follow-up
Cu-Co-Ag drill targets**

1050 project area (image right), showing 1050 East, Angle Dam fault zone and 1050 conductor targets over parallel electromagnetic and geology images



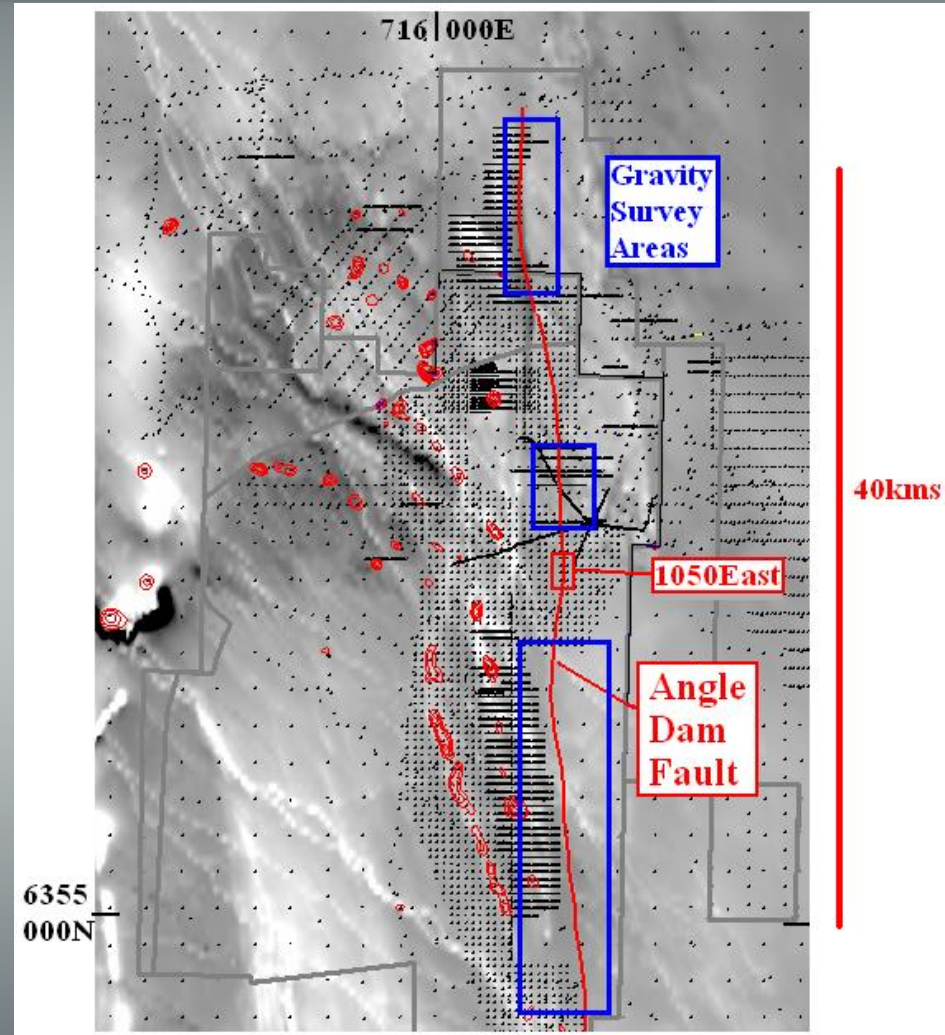
Eastern Eyre Project

Angle Dam IOCGU targets

- Angle Dam fault
 - Control structure for new mineralised zone at 1050 East
 - Limited targeting outside of 1050 area
- Gravity survey
 - New gravity survey planned to define IOCGU drill targets
 - Three zones within Angle Dam fault

**Significant potential within
untested, mineralised
Angle Dam fault**

Eastern Eyre Project (image right), showing magnetic image and interpreted gravity anomalies, existing gravity stations and proposed coverage for follow-up gravity survey



Eastern Eyre

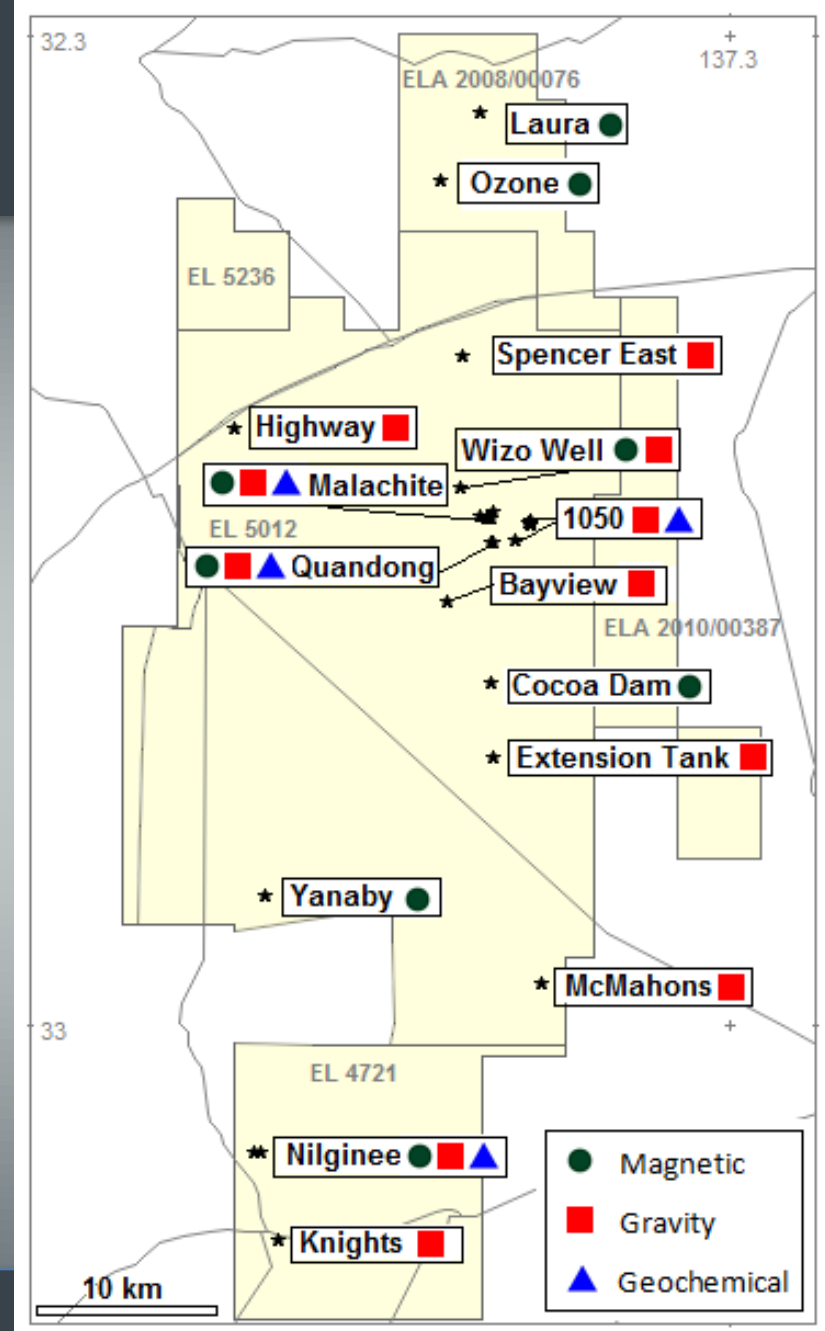
IOCGU targets

- Multiple premium IOCGU targets

- Olympic Dam IOCGU Belt
- Coincident anomalies
 - ✓ Structural control
 - ✓ Geochemistry
 - ✓ Gravity
 - ✓ Magnetism

- Untested

Significant untested potential for large scale resource



Work Program

	2013			2014								
	Q4			Q1			Q2			Q3		
Activity	O	N	D	J	F	M	A	M	J	J	A	S
1050 East Prospect												
Diamond drilling												
Geophysical work												
Follow up RC drilling												
1050 South Prospect												
Diamond drilling												
Geophysical work												
Follow up RC drilling												
Eastern Eyre - IOCGU Prospects												
Drilling RC												
Geophysical work												

Summary

- New Cu-Co-Ag zone at 1050 East
 - ✓ First drill program in Eastern Eyre project
 - ✓ Olympic Dam Belt
 - ✓ Immediate follow-on drilling to test for prospective economic ore body
- Strong pipeline of new, untested targets
 - ✓ 1050 East
 - ✓ 1050 South conductive zone
 - ✓ Roopena IOCGU targets
 - ✓ Angle Dam IOCGU targets

**Drilling in progress, with
strong news flow through
2013/2014**



Important notice

Forward Looking Statements

This Presentation may include statements that could be deemed “forward-looking” statements. Although Renaissance Uranium Limited (the “Company”) believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those expected in the forward-looking statements or may not take place at all.

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Competent Persons Statement

The exploration results in this Presentation, insofar as they relate to mineralisation, are based on information compiled by Mr G. W. McConachy (fellow of the Australasian Institute of Mining and Metallurgy) who is a director of the Company. Mr McConachy has sufficient experience relevant to the style of mineralisation and type of deposits being considered to qualify as a competent person as defined by the 2004 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC code, 2004 edition). Mr McConachy consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

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- (b) procure another person to apply for, acquire or dispose of, or to enter into an agreement to apply for, acquire or dispose of, any such shares.

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